

## SOLUTION OVERVIEW

# ACQUEON + Five9 Epic EHR Integration

Total agility, full access to EHR data & extraordinary patient engagement—  
all powered by our comprehensive pre-built API structure for Epic



Create 5 ★ patient experiences every time with powerful workflows for the top Epic modules: *Scheduling, Pharmacy, Referrals & Triage, PLUS complete access to patient data in Epic*

## SOLUTION OVERVIEW

### Empowering the Future of Healthcare for Patient Engagement-Obsessed Organizations

Patient experience tops the healthcare agenda in the era of "consumerized" healthcare. Acqueon's Epic integration for Five9 delivers innovative, high-value patient engagement capabilities. Providers need scalable, easy-to-deploy technology that lowers contact center and operating costs. Patients want efficient and convenient communication, self-service options & extraordinary service. Using Acqueon, healthcare organizations and their agents have simple, smooth workflows for the most-common Epic modules: Scheduling, Pharmacy (Prescription & Refills), Referrals, Triage (and coming soon, a new Billing workflow).

## Acqueon + Five9 Partnership Highlights



### ACCREDITED

Five9 Accredited since 2022



### IVA-ENABLED

Customized self-service options in the Five9 IVA



### MARKETPLACE

Our Epic App Market-certified integration is in Five9's CX Marketplace

## TOP REASONS HEALTHCARE PROVIDERS USE ACQUEON'S EPIC INTEGRATION

How we help health systems & hospitals address digital expectations, Collections/RCM & patient retention

- 1 Agility & Ease of Use**  
 Agents work INSIDE Five9, with single screen access to the full Five9 Agent toolset
- 2 Shorter Calls + More FCRs**  
 Automatically ID patients & access the patient's complete data in Epic to increase First Call Resolutions
- 3 Customizable IVA**  
 Gives the Five9 IVA full access to Epic for fast & pleasant patient self-service options
- 4 STOP Missed Apointments**  
 Fast, significant improvements to revenue & staffing impact of missed appointments via seamless appointment scheduling/rescheduling/cancellation workflows
- 5 Compliance for the Win!**  
 Acqueon's Epic Connector is built for "Compliance-first"; no patient data is stored and access to data is completely secure (for both live-agent & IVA interactions)
- 6 Lower Contact Center Costs**  
 Healthcare Providers need to "do more with less". Reimbursement rates aren't keeping pace with inflated costs. Automation, agent efficiency & resource optimization offer huge value.

## BIG-IMPACT FEATURES THAT TRANSFORM PATIENT ENGAGEMENT OUTCOMES

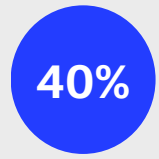


- Full Epic API Hub enables business agility; deploys fast & equipped to support shifts/pivots to the engagement strategy
- Manage the complete patient workflow: info-gathering, scheduling/rescheduling, triaging, prescriptions/refills, referrals, well-care, post-care & more
- Caller Info widget w/ telephony controls & post-call dispositioning inside the Five9 Agent
- Agent-access to Epic's Hyperspace application from the Five9 Agent
- Customizable IVA build-out via full access to patient data in Epic

## ACQUEON AT A GLANCE



**#1**  
Most Flexible  
Epic Connector



**40%**  
# of Healthcare  
Customers



**200+**  
200+ Enterprise  
Customers



**110K**  
# of Agents  
Globally



**5B**  
# of Omnichannel  
Interactions/Year

### ★★★★★ Acqueon EHR Connector

### Alternative Epic Products

#### Flexible/Complete Patient Engagement

Enables top four Epic module workflows (Scheduling, Referrals, Pharmacy & Triage + coming soon...Billing!)

Lack agility to address evolving or advanced patient engagement use cases; constrained by pre-developed scripts

#### Self-Service Capabilities

Fully customized self-service options w/ our proprietary API Hub that enables seamless 3rd-party access to EHR data

Limited self-service capabilities due to hard-coded, pre-configured IVR/IVA front-end w/ no 3rd-party data access

#### Business Agility

Unmatched agility powered by a fully built-out API structure to access EHR data. APIs for any new/modified use-cases can be built & deployed fast (without IT support).

Low flexibility; pivots or changes to engagement strategy/processes restrained by a pre-configured front-end— EHR data not pre-built into front-end isn't accessible.

## Acqueon Epic Connector: Four Powerful Workflows (+ Billing Workflow Coming Soon)



#### Scheduling Workflow

Patients can schedule, reschedule or cancel (w/ an agent or using self-service).



#### Referral Workflow

Patients are forgetful! Now agents can help them accomplish important referral tasks & appointments.



#### Pharmacy Workflow

Agents help patients fulfill new prescriptions or refills- send medications to the Pharmacy or have them delivered.



#### Triage Workflow

Virtual care at its best! Agents can automatically identify who's calling, get a 360-degree-view of patient information, patient journey, family history, surgery history, immunizations & medications.

## LEARN HOW OUR EPIC CONNECTOR W/ API HUB CAN WORK FOR YOU



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